

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	:	08-13555 (JMP)
Debtors.	:	(Jointly Administered)

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**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr.P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

Name of Transferee

**DE'LONGHI CAPITAL SERVICES S.R.L.**

Name of Transferor


Name and Address where notices to transferee  
should be sent:

c/o Bank of America Tower - 3rd Floor  
One Bryant Park  
New York, New York 10036  
Phone: 646-855-7450  
Fax: 646-736-5244  
Email: Ante.Jakic@bam1.com

Court Claim # (if known): 29933Amount of Claim: \$1,262,407.93Date Claim Filed: September 18, 2009**\*\*PLEASE SEE ATTACHED DOCUMENTS\*\***

Name and Address where transferee payments  
should be sent (if different from above): N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 10/26/10

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**~~DEADLINE TO OBJECT TO TRANSFER~~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
**CLERK OF THE COURT**

**United States Bankruptcy Court**  
 Lehman Brothers Holdings Claims P  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

In Re:  
 Lehman Brothers Holdings Inc., et al  
 Debtors.

Name of Debtor Against Which Claim is Held  
 Lehman Brothers Holdings Inc.

(Jointly Administered)

Case No. of Debtor  
 08-13555

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.)

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

De' Longhi Capital Services S.r.l. (formerly De' Longhi Capital Services S.p.A.)  
 Attention: Marco Piccitto  
 Via Lodovico Seitz, 47  
 31100 Treviso  
 Italy  
 email: marco.piccitto@delonghi.it

Telephone number: +39-422-4131

Email Address:

Name and address where payment should be sent (if different from above)  
 Banca Nazionale del Lavoro - Treviso; Account of: De' Longhi Capital Services s.r.l.;  
 BIC/Swift Code: BNLIITRTVX; IBAN: IT 63 L 01005 12000 000000006363

Telephone number:

Email Address:

**1. Amount of Claim as of Date Case Filed: \$ 1,262,407.93**

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete Item 6.

☒ Check this box if all or part of your claim is based on a Derivative Contract.\*

☒ Check this box if all or part of your claim is based on a Guarantee.\*

**\*IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO <http://www.lehman-claims.com> AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED.**

☒ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on <http://www.lehman-claims.com> if claim is based on a Derivative Contract or Guarantee.

**2. Basis for Claim: Guarantee of a Derivative Contract**

(See instruction #2 on reverse side.)

**3. Last four digits of any number by which creditor identifies debtor: n/a**

3a. Debtor may have scheduled account as: Sch#/Unique ID: 888012530

(See instruction #3a on reverse side.)

**4. Secured Claim (See instruction #4 on reverse side.)**

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other

Describe:

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ \_\_\_\_\_**

(See instruction #6 on reverse side.)

**7. Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**8. Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

Documentation will be filed electronically in accordance with the special procedure for Derivative Contracts

Date:

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

09.07.09

FABIO DE' LONGHI  
 MANAGING DIRECTOR

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

**PROOF OF CLAIM**

Filed: USBC - Southern District of New York  
 Lehman Brothers Holdings Inc., Et Al.  
 08-13555 (JMP)

0000029933



**THIS SPACE IS FOR COURT USE ONLY**

☐ Check this box to indicate that this claim amends a previously filed claim.

**Court Claim**

Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

**5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.**

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

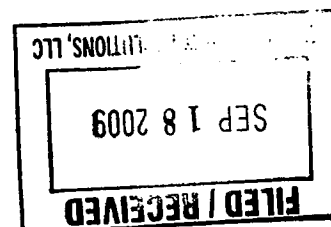
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

**FOR COURT USE ONLY**



Katherine McDonnell  
Direct Dial: (212) 906-2986  
Katherine.mcdonnell@lw.com

53rd at Third  
885 Third Avenue  
New York, New York 10022-4834  
Tel: +1.212.906.1200 Fax: +1.212.751.4864  
www.lw.com

## LATHAM & WATKINS LLP

### FIRM / AFFILIATE OFFICES

Abu Dhabi	Munich
Barcelona	New Jersey
Brussels	New York
Chicago	Orange County
Doha	Paris
Dubai	Rome
Frankfurt	San Diego
Hamburg	San Francisco
Hong Kong	Shanghai
London	Silicon Valley
Los Angeles	Singapore
Madrid	Tokyo
Milan	Washington, D.C.
Moscow	

September 22, 2009

### VIA COURIER

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3rd Floor  
New York, NY 10017

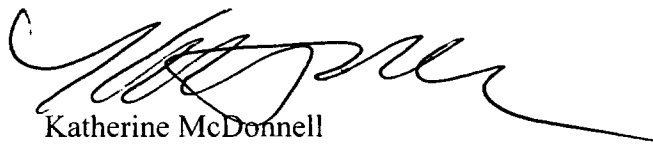
Re: Original Time-Stamped Proof of Claim for Lehman Brothers Holdings Inc. (# 08-13555) for Epiq Bankruptcy Solutions, LLC Records

Dear Sir/Madam:

Enclosed please find **original time-stamped Proof of Claim (#08-1355)** in respect of De' Longhi Capital Services s.r.l.'s claim against each of Lehman Brothers Holdings Inc. **which you mistakenly sent back** to me along with the copy.

I am currently missing Lehman Brothers Special Financing Inc. Proof of Claim (#08-13888) time-stamped copy. I sent the original to Epiq Bankruptcy Solutions, LLC to be time-stamped with the other Lehman Proof of Claim listed above last Friday. If you can locate that **copy**, could you please return **a copy** to my attention at the above Latham address.

Respectfully submitted,

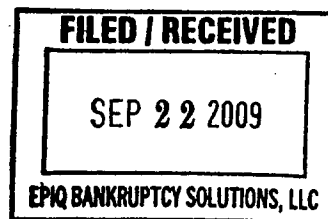


Katherine McDonnell  
of LATHAM & WATKINS LLP

Enclosure

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DATE

TIME

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

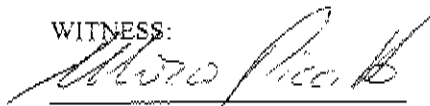
AND TO: De' Longhi Capital Services S.r.l.

De' Longhi Capital Services S.r.l., a Company duly organized under the laws of Italy, with offices located at Via Lodovico Seitz 47, 33100 Treviso, Italy ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Merrill Lynch Credit Products, LLC, its successors and assigns, with offices located at c/o Bank of America Merrill Lynch, Bank of America Tower - 3<sup>rd</sup> Floor, One Bryant Park, New York, NY 10036 ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$1,262,407.93, docketed as Claim No. 29933 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional sale and assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 3<sup>rd</sup> day of August, 2010.**DE' LONGHI CAPITAL SERVICES S.R.L.**

WITNESS:

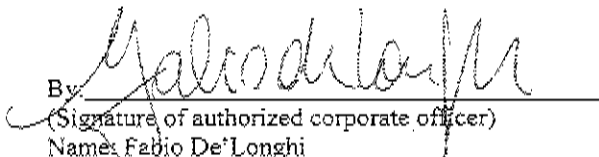


(Signature)

Name: Marco Piccitto

Title: General Counsel

By:



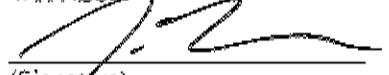
(Signature of authorized corporate officer)

Name: Fabio De'Longhi

Title: Managing Director

**MERRILL LYNCH CREDIT PRODUCTS, LLC**

WITNESS:

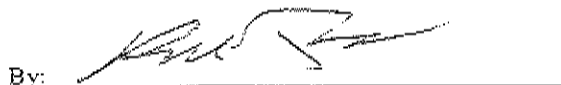


(Signature)

Name: JEFF SENG

Title: ASSOCIATE

By:



(Signature of authorized corporate officer)

Name: Ronald Torok

Title: Vice President